

2017-18 KYO Financial Assistance Policy

1. Regarding purpose:

- 1a. The purpose of this Financial Assistance Policy is to make this orchestra accessible to as many musicians as possible.
- 1b. The intent is a balance between excessive formality (which might deter those in need from applying) and no formality (which might cause a perception of lack of fairness).

2. Regarding instructions for applicants:

- 2a. Membership Fees shall be determined on the basis of family net taxable income (previous taxation year) and family size.
- 2b. Under extenuating circumstances, income may be based on an estimate of current year family net taxable income of the current year
- 2c. A table will be used, such as the one found in Appendix A, based on OSAP, to determine the fee to be paid by the student musician or family
- 2d. Applicants will declare in writing to which cell in the table they correspond.
- 2e. Applicants will have the option of providing further explanation of their circumstances.
- 2f. Applicants will declare whether they have applied for or been approved to receive third party financial assistance toward the membership fees.
- 2g. Applicants will be informed that they may be asked to meet privately with a representative of the board.
- 2h. Applicants shall pay the membership fees according to the fee schedule established by the board. They may choose to pay more than the money required in the fall in order to maximize an income tax claim for the Child Arts Credit.
- 2i. Applicants may also request additional assistance beyond membership fees to support other activities related to their participation in the KYO.
- 2j. Applicants will be encouraged to apply for other bursaries (e.g. "Teachers for Kids").

3. Regarding instructions for the review committee:

- 3a. A committee will be formed to read the applications.
- 3b. The committee will keep information in the applications in confidence.
- 3c. If questions arise on an application, the committee will arrange a meeting between one representative and the applicant at which the questions can be addressed in a simple and direct manner.
- 3d. The difference between the membership fee paid by an individual student musician or family and the basic membership fee shall be paid from the Michael Townsend Bursary Line
- 3e. If the bursary funds available in a given year exceed the funds requested, excess funds will be carried forward to the next year.
- 3f. If the bursary funds available fall short of the funds requested, the board will make an effort to secure additional donations toward bursaries.
- 3g. The Board has the discretion to allocate funds to cover additional expenses beyond membership fees incurred for other activities (e.g. instrument rental, repair, private coaching).



4. Regarding instructions to recipients:

- 4a. Recipients may be requested to write a letter of thanks.
- 4b. Letters from recipients will be used solely in correspondence with donors.
- 4c. Other than the letter, bursary recipients have the same responsibilities within the orchestra as all other musicians.

Appendix A: Fee schedules

**SENIOR ORCHESTRA
FEE SCHEDULE
2017 – 2018**

		Family Size & Income Level						
		1	2	3	4	5	6	7 or more
	\$0	under \$24,456.00	under \$30,448.00	under \$37,432.00	under \$45,446.00	under \$51,545.00	under \$58,134.00	under \$64,724.00
F	\$100	\$24,456.01 \$26,652.00	\$30,448.01 \$33,944.00	\$37,432.01 \$41,813.00	\$45,446.01 \$50,115.00	\$51,545.01 \$56,451.00	\$58,134.01 \$63,054.00	\$64,724.01 -\$69,544.00
	\$200	\$26,652.01 \$28,848.00	\$33,944.01 \$37,439.00	\$41,813.01 \$46,193.00	\$50,115.01 \$54,784.00	\$56,451.01 \$61,357.00	\$63,054.01 \$67,974.00	\$69,544.01 -\$74,364.00
S	\$300	\$28,848.01 \$31,044.00	\$37,439.01 \$40,935.00	\$46,193.01 \$50,574.00	\$54,784.01 \$59,452.00	\$61,357.01 \$66,263.00	\$67,974.01 \$72,894.00	\$74,364.01- \$79,184.00
	\$400	\$31,044.01 \$33,240.00	\$40,935.01 \$44,431.00	\$50,574.01 \$54,954.00	\$59,452.01 \$64,121.00	\$66,263.01 \$71,169.00	\$72,894.01 \$77,814.00	\$79,184.01 -\$84,004.00
Q	\$500	\$33,240.01 \$35,436.00	\$44,431.01 \$47,926.00	\$54,954.01 \$59,335.00	\$64,121.01 \$68,790.00	\$71,169.01 \$76,074.00	\$77,814.01 \$82,734.00	\$84,004.01 -\$88,824.00
	\$600	\$35,436.01 \$37,632.00	\$47,926.01 \$51,422.00	\$59,335.01 \$63,715.00	\$68,790.01 \$73,459.00	\$76,074.01 \$80,980.00	\$82,734.01 \$87,654.00	\$88,824.01 -\$93,644.00
R	\$700	\$37,632.01 \$39,828.00	\$51,422.01 \$54,918.00	\$63,715.01 \$68,096.00	\$73,459.01 \$78,127.00	\$80,980.01 \$85,886.00	\$87,654.01 \$92,574.00	\$93,644.01 -\$98,464.00
	\$800	\$39,828.01 \$42,024.00	\$54,918.01 \$58,413.00	\$68,096.01 \$72,476.00	\$78,127.01 \$82,796.00	\$85,886.01 \$90,792.00	\$92,574.01 \$97,494.00	\$98,464.01 \$103,284.00
\$900	Over \$42,024.00	Over \$58,413.00	Over \$72,476.00	Over \$82,796.00	Over \$90,792.00	Over \$97,494.00	Over \$103,284.00	



**JUNIOR ORCHESTRA
FEE SCHEDULE
2017 – 2018**

Family Size & Income Level

	1	2	3	4	5	6	7 or more
	under \$0 \$24,456.00	under \$30,448.00	under \$37,432.00	under \$45,446.00	under \$51,545.00	under \$58,134.00	under \$64,724.00
F	\$24,456.01 \$40 \$26,652.00	\$30,448.01 \$33,944.00	\$37,432.01 \$41,813.00	\$45,446.01 \$50,115.00	\$51,545.01 \$56,451.00	\$58,134.01 \$63,054.00	\$64,724.01 -\$69,544.00
E	\$26,652.01 \$80 \$28,848.00	\$33,944.01 \$37,439.00	\$41,813.01 \$46,193.00	\$50,115.01 \$54,784.00	\$56,451.01 \$61,357.00	\$63,054.01 \$67,974.00	\$69,544.01 -\$74,364.00
E	\$28,848.01 \$120 \$31,044.00	\$37,439.01 \$40,935.00	\$46,193.01 \$50,574.00	\$54,784.01 \$59,452.00	\$61,357.01 \$66,263.00	\$67,974.01 \$72,894.00	\$74,364.01- \$79,184.00
R	\$31,044.01 \$160 \$33,240.00	\$40,935.01 \$44,431.00	\$50,574.01 \$54,954.00	\$59,452.01 \$64,121.00	\$66,263.01 \$71,169.00	\$72,894.01 \$77,814.00	\$79,184.01 -\$84,004.00
E	\$33,240.01 \$200 \$35,436.00	\$44,431.01 \$47,926.00	\$54,954.01 \$59,335.00	\$64,121.01 \$68,790.00	\$71,169.01 \$76,074.00	\$77,814.01 \$82,734.00	\$84,004.01 -\$88,824.00
Q	\$35,436.01 \$240 \$37,632.00	\$47,926.01 \$51,422.00	\$59,335.01 \$63,715.00	\$68,790.01 \$73,459.00	\$76,074.01 \$80,980.00	\$82,734.01 \$87,654.00	\$88,824.01 -\$93,644.00
U	\$37,632.01 \$280 \$39,828.00	\$51,422.00 \$54,918.00	\$63,715.01 \$68,096.00	\$73,459.01 \$78,127.00	\$80,980.01 \$85,886.00	\$87,654.01 \$92,574.00	\$93,644.01 -\$98,464.00
I	\$39,828.01 \$320 \$42,024.00	\$54,918.01 \$58,413.00	\$68,096.01 \$72,476.00	\$78,127.01 \$82,796.00	\$85,886.01 \$90,792.00	\$92,574.01 \$97,494.00	\$98,464.01 \$103,284.00
R	\$37,632.01 \$280 \$39,828.00	\$51,422.00 \$54,918.00	\$63,715.01 \$68,096.00	\$73,459.01 \$78,127.00	\$80,980.01 \$85,886.00	\$87,654.01 \$92,574.00	\$93,644.01 -\$98,464.00
E	\$39,828.01 \$320 \$42,024.00	\$54,918.01 \$58,413.00	\$68,096.01 \$72,476.00	\$78,127.01 \$82,796.00	\$85,886.01 \$90,792.00	\$92,574.01 \$97,494.00	\$98,464.01 \$103,284.00
D	Over \$375 \$42,024.00	Over \$58,413.00	Over \$72,476.00	Over \$82,796.00	Over \$90,792.00	Over \$97,494.00	Over \$103,284.00